

NFC ACQUISITION GP INC., NFC ACQUISITION CORP., NFC ACQUISITION L.P., NEW FOOD CLASSICS AND NFC LAND HOLDINGS CORP.

- and -

Respondents

June 16/14

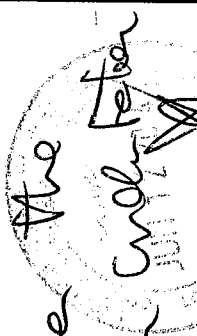
16 June 14. C. Fell & B. Lande - Re: Fees

ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST

Orders are sought both to respect to the Approval (written order) and re: fees & activities.

Proceeding commenced at Toronto

I have reviewed the draft orders to counsel. Both are responsible in the circumstances. Re: the list and the marketing process has been reasonable - Re: the 2nd, the fees sought are reasonable given the effects that have been undertaken



orders - to go as per drafts filed & signed including the sealing order

McG

MOTION RECORD

(RETURNABLE JUNE 16, 2014)

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